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CLN ENERGY LIMITED



Please scan this QR code to view the RHP

CLN Energy Limited was originally incorporated as "CLNPharm Energy Private Limited" on October 01, 2019 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Kanpur with CIN U29300UP2019PTC121869. Subsequently, the name of our Company was changed to "CLN Energy Private Limited" vide special resolution passed by the shareholders of our Company in their meeting held on September 29, 2022 and a fresh Certificate of Incorporation consequent to the change of name was granted to our Company on May 08, 2023, by the Registrar of Companies, Kanpur. Further, our Company was converted into Public Limited Company pursuant to special resolution passed by the shareholders of our Company in their meeting held on April 04, 2024 and the name of our Company was changed to "CLN Energy Limited" and a fresh Certificate of Incorporation consequent upon conversion of Company to Public Limited dated June 18, 2024, was issued by Central Processing Centre bearing CIN: U33100UP2019PLC121869.

Registered Office: Plot-18, Sector-140, Phase-2, Wazirpur Office, Gautam Buddha Nagar, Delhi, 201305, Uttar Pradesh, India.
Telephone: +91 75799 06940 Email: ipo@clnenergy.in Website: www.clnenergy.in Contact Person: Sonal Jhanwar Company Secretary & Compliance Officer; Corporate Identity Number: U33100UP2019PLC121869

PROMOTERS OF OUR COMPANY: CLN ENERGY PTE.LTD. AND RAJIV SETH

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 28,92,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF CLN ENERGY LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹[*] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [*] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹[*] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,56,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[*] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[*] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,36,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[*] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[*] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.40% AND 25.93% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The average cost of acquisition of Equity Shares by our Promoters are as follows

Name of the Promoters	Number of Equity Shares held	Average cost of acquisition per Equity Share (in ₹)
CLN Energy Pte. Ltd.	7,661,238	3.95
Rajiv Sethi	Nil	NA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH REGULATION 229(2) OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE ("BSE SME")

OUR COMPANY MANUFACTURES CUSTOM LITHIUM-ION BATTERIES, MOTORS, AND POWERTRAIN COMPONENTS FOR EVs, INCLUDING CONTROLLERS AND CONVERTERS.

ALLOCATION TO THE ISSUE	
QIB PORTION	NOT MORE THAN 50% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15% OF THE NET ISSUE
RETAIL PORTION	NOT LESS THAN 35% OF THE NET ISSUE
MARKET MAKER PORTION	1,56,000 EQUITY SHARES (I.E. 39% OF THE ISSUE)

PRICE BAND: ₹ 235 TO ₹ 250 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH.

THE FLOOR PRICE IS 23.50 TIMES THE FACE VALUE AND

THE CAP PRICE IS 25.00 TIMES THE FACE VALUE.

BIDS CAN BE MADE FOR A MINIMUM OF 600 EQUITY SHARES AND

IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE ISSUE PRICE IS [*] TIMES OF THE VALUE OF THE EQUITY SHARES.

In accordance with the recommendation of a Committee of Independent Directors (consisting of Ms. Bhawna Hundiani (Chairman) and Mr. Rakesh Kakkar), the above provided Price Band is justified based on quantitative factors / KPIs as disclosed in the "Basis of Issue Price" beginning on page no. 80 of the Red Herring Prospectus section vis-a-vis the WACA of Primary issuance / secondary transactions as disclosed in the "Basis of Issue Price" section.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE RHP AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In relation to Price Band, potential investors should only refer to this price band advertisement for the Issue and should not rely on any media articles/ reports in relation to the valuation of our Company as these are not endorsed, published or confirmed either by our Company or by the BRLM.

RISKS TO INVESTORS

- We derive a significant portion of our revenue from the sale of batteries, cells and motor and controller and any reduction in demand or in the manufacturing of such products could have an adverse effect on our business, results of operations and financial condition.
- We are dependent on a few suppliers for supply of raw materials and any major disruption to the timely and adequate supplies of our raw materials could adversely affect our business, results of operations and financial condition.
- During FY 2022-23, our Company has experienced a major fire at our Manufacturing Facility cum Registered Office which resulted in major losses for our Company. Hence our past performance may not be comparable with our future performance.
- Our company is significantly dependent on few customers for our revenue in a particular financial year. The loss of any one or more of such customers may have a material effect on our business operations and profitability.
- Majority of revenue contribution from products comes from the Delhi, Maharashtra, Uttar Pradesh and Haryana. Any change in governmental policies or occurrence of natural disasters in any of this states/ union territory may impact our impact on our business, results of operations and cash flows.
- Trade Receivables, Inventories and other current assets form a substantial part of our Total Assets. Failure to manage our trade receivables and inventories could have an adverse effect on our net sales, profitability, cash flow and liquidity.
- Average cost of acquisition of equity shares for our Promoter is ₹ 3.95 per share and Issue Price at higher end of the price band is ₹ 250.00 per share.
- Based on the lower end and higher end of the Price Band, the total market valuation of the Company will be ₹ 24,800.14 lakhs and ₹ 26,383.13 lakhs respectively.
- Weighted average cost of acquisition ("WACA"):** Floor Price and Cap Price vis-à-vis Weighted Average Cost of Acquisition ("WACA") based on primary issuances / secondary transactions during the last three years are as given below:

Past Transactions	WACA	IPO Floor Price – ₹ 235	IPO Cap Price – ₹ 250
WACA of Primary issuance	NA*	NA	NA
WACA of Secondary transactions	1.48**	158.78 times	168.92 times

* No Primary issuance of securities (except 2 bonus issues done during the 3 years preceding the date of this Red Herring Prospectus).

** Adjusted for corporate actions i.e 2 bonus issue done during the 3 years preceding the date of this Red Herring Prospectus.

- The BRLM associated with the Issue (Aryaman Financial Services Limited) has handled 16 public issues (4 Main Board & 12 SME Issue) in the past 3 financial year, out of which 4 issues (2 Main Board & 2 SME Issue) closed below the Issue Price on listing date.

BID / OFFER PROGRAMME

ANCHOR INVESTOR*: JANUARY 22, 2025

OPENS ON: JANUARY 23, 2025

CLOSES ON*: JANUARY 27, 2025

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Offer Period shall be one Working Day prior to the Bid/ Issue Opening Date.

**UPI mandate end time and date shall be at 5.00 pm on the Bid/ Offer Closing Date.

ASBA*

Simple, Safe, Smart way of Application !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues. No Cheque will be accepted



UPI-How available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 5,00,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDP notification dated February 13, 2020 and press release dated June 25, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Investors in the Retail Portion and Non-Institutional Investors with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 254 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIB") and Stock Exchange and in the General Information Document. ASBA bid-cum-application form can be downloaded from the websites of BSE Limited ("BSE") or the "Stock Exchange") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?do=Recognised&pf=y&st=ntmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=Recognised&pf=y&st=ntmid=35> and on IPO, please refer to the link www.sebi.gov.in. RHBs Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Ascs Bank Limited has been appointed as Sponsor Banks for the issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo@npci.org.in.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable. In case of revision of price band, the Bid lot shall remain the same.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 252 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 229(2) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 50% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000 and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1,000,000 provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 254 of the Red Herring Prospectus.

Bidders / Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for Bids bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form.

The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Investors / Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors / Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for Bids bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder / Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder / Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Investors / Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Investors / Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021 and CDP Circular No.7 of 2022 dated March 30, 2022 read with press release dated March 28, 2023.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section "History and Certain Corporate Matters" on page 143 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 318 of the RHP.

Liability of the members of the Company: Limited by shares

Amount of share capital of the Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 1,100 lakhs divided into 110 lakhs Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 766.12 lakhs divided into 76,612 lakhs Equity Shares of face value ₹ 10 each. For details, please see the section titled "Capital Structure" on page 62 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of our Company are Jeyan Chand and Sanjay Chopra. For details of the share capital history and capital structure of our Company, please see the section titled "Capital Structure" beginning on page 62 of the RHP.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018. Our Company has received an "in-principle" approval from BSE for the listing of the Equity Shares pursuant to letter dated November 19, 2024. For the purposes of the Issue, BSE shall be the Designated Stock Exchange.

A signed copy of the Red Herring Prospectus has been filed and the Prospectus shall be delivered to the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 318 of the RHP.

Disclaimer Clause of Securities and Exchange Board of India ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Drawn Red Herring Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire "Disclaimer Clause of SEBI" on page 232 of the Red Herring Prospectus.

Disclaimer Clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity Share are offered has been cleared solicited or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 232 of the RHP for the full text of the disclaimer clause of BSE.

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HIGH ENERGY BATTERIES (INDIA) LIMITED									
CIN: L36997H1981PUC04608 (As ISO 9001:2015 & ISO 14001:2015 & ISO 45001:2018 Certified Company) Regd. Office: "ESV/In House", 13, Old Mahabaleshwar Road, Penungudi, Chennai 600098 Phone: 044-24690335, Email: rebon@highenergy.co.in									
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ NINE MONTHS ENDED 31 ST DECEMBER 2024									
Particulars	Quarter ended 31.12.2024 (Unaudited)	Quarter ended 30.09.2024 (Unaudited)	Quarter ended 31.12.2023 (Unaudited)	Quarter ended 31.12.2024 (Unaudited)	Quarter ended 31.12.2023 (Unaudited)	Previous Accounting Year ended 31.3.2024 (Audited)	Rupee Lakhs		
Total Income from Operations	1,962.23	1,628.58	1,795.67	4,888.79	6,033.37	8,163.18			
Net Profit / (Loss) for the period (before tax and Extraordinary items)	89.48	244.63	441.00	721.57	1,685.34	2,311.04			
Net Profit / (Loss) for the period before tax (after Extraordinary items)	89.48	244.63	441.00	721.57	1,685.34	2,311.04			
Net Profit / (Loss) for the period after tax (after Extraordinary items)	66.54	179.67	324.69	534.27	1,245.66	1,715.87			
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after Tax) and Other Comprehensive Income (after tax)]	45.06	170.82	304.89	521.10	1,282.14	1,736.42			
Equity Share Capital	179.28	179.28	179.28	179.28	179.28	179.28			
Other Equity (excluding Revaluation Reserve) as shown in the audited Balance Sheet of the previous year						8591.52			
Earnings Per Share (not annualized) (of Rs 2-each) Basic & Diluted									
1. Basic (Quarterly figures are not annualized) (Rs.)	0.74	2.00	3.62	5.96	13.90	19.14			
2. Diluted (Quarterly figures are not annualized) (Rs.)	0.74	2.00	3.62	5.96	13.90	19.14			

Note: The above is an extract of the detailed format of Quarterly / Nine Months Financial results of the Company filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly / Nine Months Financial results are available on the stock exchange website www.bseindia.com. The same is also available on the company's website www.highenergy.co.in under the Financials section.



(By Order of the Board)
for HIGH ENERGY BATTERIES (INDIA) LIMITED
G. A. PATHANAJALI
Managing Director

Place: Chennai
Date: 21/01/2025

GANESHA ECOVERSE LIMITED
(Formerly known as SVP Housing Limited)
CIN: L23140DL2003PLC18413
Regd. Office: P-231, Second Floor, Central Square,
20, Manohar Lal Khurana Marg, Bara Hindu Rao, Delhi-110006
E-mail: ganeshaecoverse@gmail.com, Website: www.ganeshaecoverse.com
Tel. No. +91-9415108158

POSTAL BALLOT AND E-VOTING NOTICE

NOTICE is hereby given that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013, as amended ("the Act"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, as amended ("the Rules"), including any statutory modification or re-enactment thereof for the time being in force and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standards on General Meeting (SS-2), read with the General Circular No. 14/2020 dated April 08, 2020, No. 17/2020 dated April 13, 2020, No. 09/2023 dated 25th September, 2023 and No. 09/2024 dated 19th September, 2024 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars"), the approval of members of Ganesha Ecoverse Limited is being sought through Postal Ballot by way of Electronic Voting (remote e-voting) in respect of the special business as specified in the Postal Ballot Notice dated January 21, 2025.

In conformity with the applicable provisions of the Act and the Rules, made thereunder read with MCA Circulars, the Company has on **Tuesday, January 21, 2025**, completed the dispatch of Postal Ballot Notice through electronic mode to those Members whose names appear in the Register of Members No. 142161, as the Owners as received from NSDL/CDSL as on **January 21, 2025** (i.e. "Cut-off Date") and who have registered their e-mail id with the Company or the Depository Participant(s). Any recipient of this Notice who has no voting rights as on the Cut-off Date should treat the same as information only. The voting rights of the Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on the Cut-off Date.

Members holding shares in physical mode and who have not updated their email addresses with the Company may update their e-mail addresses by sending a duly signed request letter to the Company's R/A, M/A, Bigshare Services Pvt. Ltd. at bsdsh@bigshareonline.com, mentioning Folio No., Name of shareholder, addresses and e-mail id along with a self-attested copy of PAN card. Members may also write to NSDL at evoting@nsdl.com and obtain their USER ID and password for Remote e-voting by sending their request with the above information.

The Company has engaged the services of NSDL for providing e-voting facility to all its Members to enable them to cast their votes electronically. The remote e-voting shall commence at **NSDL e-VOT on Wednesday, January 22, 2025 and end at 5:00 P.M. (IST) on Thursday, February 20, 2025**. During this period members of the Company holding shares either in physical form or in dematerialized form, as on the cut-off date may cast their votes only through remote e-voting. The e-voting facility shall be disabled by NSDL for voting thereafter. The detailed procedure for voting has been provided in the Postal Ballot Notice and Members are requested to read the Notes under the Section "Voting through electronic means" to the Postal Ballot Notice.

The Company has appointed Sri Hemant Kumar Sajani, Practicing Company Secretary (Fellow Member No. 7488 and Certificate of Practice No. 142161), as the Scrutinizer, for conducting the Postal Ballot and e-voting process in a fair and transparent manner. Members are requested to cast their vote only through remote e-voting before 5:00 p.m. (IST) on Thursday, February 20, 2025. Please note that any e-voting shall not be allowed beyond the said date and time.

Postal Ballot Notice is also available at the website of the Company at <https://ganeshaecoverse.com/investor-relation/> and on the website of NSDL at www.evoting.nsdl.com and on the website of BSE at www.bseindia.com. The result of the Postal Ballot will be announced on or before **Saturday, February 22, 2025**. The result declared along with the Scrutinizer's Report will be displayed at Registered Office of the Company and posted on the Company's website at <https://ganeshaecoverse.com/investor-relation/> and on the website of NSDL at www.evoting.nsdl.com besides being communicated to the BSE.

In case of any queries or grievances with regard to e-voting, Members can contact Mr. Kaushal Kumar (Assistant Manager), NSDL, Address: 3rd Floor, Nandan Chamber, Plot C-32, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400013. Phone No. 9918374333 or send a request at kauashal@nsdl.com.

For Ganesha Ecoverse Limited
Sd/-
(Neha Gajwani)
Date: January 21, 2025 Company Secretary and Compliance Officer



The India Cements Limited

(A subsidiary of UltraTech Cement Limited)

Registered Office: "Dhun Building", 827, Anna Salai, Chennai 600 002.
Corporate Office: "Coromandel Towers", 93, Santhome High Road, Chennai 600 028.
Website: www.indiacements.co.in Email id: investor@indiacements.co.in CIN: L26942TN1946PLC00931

STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2024

Sl. No.	Particulars	STANDALONE				CONSOLIDATED			
		Quarter Ended 31.12.2024	Nine Months Ended 31.12.2024	Quarter Ended 31.12.2023	Year Ended 31.03.2024	Quarter Ended 31.12.2024	Nine Months Ended 31.12.2024	Quarter Ended 31.12.2023	Year Ended 31.03.2024
		Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	913.78	2918.08	1088.73	4996.75	987.18	3167.80	1140.33	5056.07
2	Net Profit / (Loss) for the period (before tax, Extraordinary and/or Extraordinary items)	(306.80)	(750.07)	(50.24)	(296.76)	(272.35)	(555.44)	(42.37)	(309.52)
3	Net Profit / (Loss) for the period before tax (after Extraordinary and/or Extraordinary items)	(497.06)	(693.24)	(24.03)	(254.67)	93.80	(171.85)	(16.16)	(267.43)
4	Net Profit / (Loss) for the period after tax (after Extraordinary and/or Extraordinary items)	(428.84)	(591.90)	(16.51)	(202.52)	133.27	(137.44)	(8.64)	(219.61)
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after Tax)]	4482.52	4298.91	(17.23)	(199.86)	5033.01	4732.81	(0.17)	(226.97)
6	Equity Share Capital	309.90	309.90	309.90	309.90	309.90	309.90	309.90	309.90
7	Other Equity (Reserves)				5089.11				5264.82
8	Earnings Per Share (of Rs.10/-each) (for continuing and discontinued operations)								
1.	Basic (in Rs.)	144.64	138.72	(0.56)	(6.45)	162.41	152.72	(0.01)	(7.32)
2.	Diluted (in Rs.)	144.64	138.72	(0.56)	(6.45)	162.41	152.72	(0.01)	(7.32)

Note:

The above is an extract of the detailed format of Quarterly and Nine Months ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Nine Months ended Financial Results are available on the websites of the Stock Exchanges (www.bseindia.com and www.nseindia.com) and Company's website (www.indiacements.co.in).



for THE INDIA CEMENTS LIMITED
K C JHANWAR
DIRECTOR

Place : Mumbai
Date : 21.01.2025

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General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23 of the RHP.

CORRIGENDUM TO THE RED HERRING PROSPECTUS - NOTICE TO INVESTORS (THE "CORRIGENDUM")

Potential Bidders may note that the details of Equity Shares under dematerialized form as disclosed under the table "Shareholding Pattern of the Company" on page 66 of the Red Herring Prospectus shall stand replaced with the following disclosures:

"Out of total shareholding of 76.61,250 equity shares of the Company, 76.61,238 equity shares are in dematerialized form and the remaining 12 equity shares (belonging under the Public Category) are in physical form."

The above mentioned change is to be read in conjunction with the Red Herring Prospectus and Issue related material and accordingly its reference in the Red Herring Prospectus shall stand updated pursuant to this Corrigendum. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Corrigendum, as may be applicable, in the Prospectus, as and when filed with the RUC, SEBI and the Stock Exchange. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

<p>BOOK RUNNING LEAD MANAGER TO THE ISSUE</p> <p>ARYAMAN FINANCIAL SERVICES LIMITED 60, Khidari Building, Ground Floor, Akash Dresh Modi Marg, Fort, Mumbai - 400 001. Telephone : +91-22 - 6216 6999 E-mail: ipo@afsl.co.in Website: www.afsl.co.in Investors Grievance E-mail: feedback@afsl.co.in Contact Person: Vaisali Gandotra / Deepak Byrani SEBI Registration Number: INM000011344</p>	<p>REGISTRAR TO THE ISSUE</p> <p>BIGSHARE SERVICES PRIVATE LIMITED Office No 56-2, 6th Floor, Prime Business Park, Next to Ahura Centre, Mahalaxi Caves Road, Andheri (East) Mumbai - 400093 Tel. No. : +91 22 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Babu Raghav SEBI Registration No.: INR000001385</p>	<p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>CL ENERGY Sonal Jhanwar Company Secretary and Compliance Officer. Reg Office: Plot-18, Sector-140, Phase-2, Noida Post Office, Gautam Budh Nagar, District, 201305, Uttar Pradesh, India Tel: +91 75799 05940 Email id: ipo@clenergy.in</p> <p>Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.</p>
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AVAILABILITY OF THE RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 23 of the Red Herring Prospectus, before applying in the Issue. A copy of the Red Herring Prospectus shall be available on website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, i.e. Aryaman Financial Services Limited at www.afsl.co.in and on the website of BSE at www.bseindia.com.

AVAILABILITY OF BID COM APPLICATION FORMS: Bid Com Application Forms can be obtained from the Registered Office of the Company CLN Energy Limited, Tel. +91 75799 06940; the BRLM: Aryaman Financial Services Limited, Tel. +91 -22 -6216 6999, Syndicate Members: Aryaman Financial Services Limited, Tel. +91 -22 -6216 6999 and at the selected locations of the Sub-syndicate Members (as given below), SCBS, Registered Brokers, RTAs and CPDs participating in the Issue. ASBA Forms will also be available on the websites of BSE and the Designated Branches of SCBS, the list of which is available at websites of the Stock Exchanges and SEBI.

Syndicate members: Aryaman Financial Services Limited

Sub-syndicate Members: IFL Securities Ltd, Motilal Oswal Financial Services Ltd, Sharekhan Ltd & Others

Escrow Collection Bank, Refund Bank, and Public Issue Bank: Axis Bank Ltd

Sponsor Banks: Axis Bank Ltd

All capitalised terms used and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Date: January 21, 2025

Place: Uttar Pradesh

CLN ENERGY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its equity shares ("Issue") and has filed a Red Herring Prospectus ("RHP") with the Registrar of Companies, Kanpur, Uttar Pradesh ("RoC"). The RHP is available on the website of the SEBI at www.sebi.gov.in, the website of the BSE Limited at www.bseindia.com and the websites of the Book Running Lead Manager to the Issue, Aryaman Financial Services Limited at www.afsl.co.in. All potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the Prospectus which may be filed with the RoC in the future, including the section titled "Risk Factors". Potential investor should read the Red Herring Prospectus carefully, including the Risk Factors on page 23 of the Red Herring Prospectus before making any investment decision.

The Equity Shares offered in this Issue have not been and will not be registered under the U.S. Securities Act ("Securities Act") and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no offering of securities in the United States.

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